

Determinations Committee Decision

Date:	January 22, 2015
Determinations Committee:	Americas
Meeting Date:	January 22, 2015

DC Issue 2014121901:	Has a Failure to Pay Credit Event occurred with respect to Caesars Entertainment Operating Company, Inc.?	
1st Question for vote:	Do you agree to select Andy Brindle, Jeffrey Golden and Charles Whitehead as External Reviewers for DC Issues 2014121901 and 2014122202?	
Vote result:	Yes	
Votes:	15 'Yes' votes and 0 'No' votes	
	Bank of America N.A.	Yes
	Barclays Bank plc	Yes
	BlueMountain Capital Management, LLC	Yes
	BNP Paribas	Yes
	Citibank, N.A.	Yes
	Credit Suisse International	Yes
	D.E. Shaw & Co., L.P.	Yes
	Deutsche Bank AG	Yes
	Eaton Vance Management	Yes
	Elliott Management Corporation	Yes
	Goldman Sachs International	Yes
	JPMorgan Chase Bank, N.A.	Yes
	Morgan Stanley & Co. International plc	Yes
	Nomura International plc	Yes
	Pacific Investment Management Co., LLC	Yes
2nd Question for vote:	<p>Do you agree to publish the following statement?</p> <p>"January 22, 2015: The DC met today to Resolve the list of External Reviewers for purposes of DC Issues 2014121901 and 2014122202. As a result of the selection of three External Reviewers, the Eligible Review Question is referred today to External Review. Based on the timeline in the DC Rules, the DC anticipates that a decision in connection with the External Review process will be known during the week of February 9, 2015. Any ISDA member can submit Written Materials in connection with the External Review process and the deadline for submission of Written Materials is February 2, 2015. During the course of next week, the DC intends to begin considering obligations for inclusion on the list of Deliverable Obligations in connection with the Auction."</p>	

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