

Determinations Committee Decision

Date:	June 22, 2017
Determinations Committee:	Asia excluding Japan (AEJ)
Meeting Date:	June 22, 2017

DC Issue 2017061901	Has a Restructuring Credit Event occurred with respect to Noble Group Limited?
1 st Question for vote:	Notwithstanding the default deadline for holding a binding vote on a DC Question under Section 2.4(d) of the DC Rules, does the AEJ DC agree to extend that deadline until such time to be determined by the DC Secretary?
Vote result:	Yes
Votes:	<p>15 "Yes" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Societe Generale Mizuho Securities Co., Ltd. AllianceBernstein L.P. Citadel LLC Cyrus Capital Partners, L.P. Elliott Management Corporation Pacific Investment Management Co., LLC</p> <p>0 "No" votes</p>
2 nd Question for vote:	Is the date on which the DC Secretary first effectively received both a request to convene the Committee and Publicly Available Information that satisfies the requirements of Section 2.1(b) for the Restructuring Credit Event with respect to Noble Group Limited, 19 June 2017?
Vote result:	Yes
Votes:	<p>15 "Yes" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. Societe Generale AllianceBernstein L.P. Citadel LLC</p>

	<p>Cyrus Capital Partners, L.P. Elliott Management Corporation Pacific Investment Management Co., LLC</p> <p>0 "No" votes</p>
3 rd Question for vote:	<p>Does this DC agree to publish the following statement?</p> <p>"22 June 2017: The AEJ DC met today to discuss the DC Question in respect of Noble Group Limited and agreed to reconvene on a date to be decided by the DC Secretary, with a view to gather further information to enable the DC to continue discussion."</p>
Vote result:	Yes
Votes:	<p>15 "Yes" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. Societe Generale AllianceBernstein L.P. Citadel LLC Cyrus Capital Partners, L.P. Elliott Management Corporation Pacific Investment Management Co., LLC</p> <p>0 "No" votes</p>